

June 24, 2011

HALEK ENERGY, LLC
Dennis Roossien Ch. 11 Trustee
1412 Main Street, 24th Floor
Dallas, TX 75202

Re: Halek Energy, LLC, Case No. 11-41880-DML-11 (Bankr. N.D. Tex.)

Enclosed are statements and, as appropriate, payment with regard to the April 2011 operations and production on wells operated by Halek Energy, LLC.

Please note that Halek Energy, LLC filed for bankruptcy on April 1, 2011, and that I was appointed Chapter 11 Trustee on May 19, 2011.

Since my appointment, I have worked to ensure that operations have been appropriately handled. These efforts have included employing Texcel Exploration, Inc. as a consultant and contract operator.

I have also worked to properly distribute the April revenue that I received shortly after my appointment. With regard to the netted expenses, these are for invoices dated in April that have been compiled from available company records by existing employees using systems put in place prior to my appointment. Although every effort has been made to present accurate statements and make appropriate payment, I cannot guaranty the accuracy of this work product. In the event that any errors are discovered, they will be addressed in future revenue cycles.

Please note that significant inaccuracies have been discovered with regard to statements and revenue distributions made prior to my appointment. Your last statement most likely indicates that you were receiving February production proceeds. In fact, it is now clear to me that you were receiving March production proceeds. The reasons for this discrepancy has not yet been fully explained, and I am investigating this matter. However, it is clear that the company eroded the "float" that should have existed. There were also operating expenses in excess of those reported on prior statements, and production proceeds and operating capital were commingled. I will address these issues consistent with the applicable law.

Please also note that prior statements and revenue distributions were made such that a single party might receive several statements and checks. As a result, you may be receiving several statements with this letter. Additionally, you may have been overpaid in the past because expenses were not properly netted. On this revenue cycle, I have been able to reconcile the statements to produce a single check, and I will be modifying the procedures in the future to produce a single statement as well.

In some cases, revenue has been placed in suspense. If your revenue has been placed in suspense, you will be contacted within the next few weeks to discuss the issue that led to the suspension of revenue.

Additional information with regard to the bankruptcy and our work thus far is available on www.halekenergy.com. You may also send questions to me through that site.

Respectfully,

Dennis Roossien
Ch. 11 Trustee for Halek Energy, LLC